

Leaving a Legacy

Throughout our lifetime, most of us strive to make a difference in the lives of others, providing gifts to the people and causes we value. Wouldn't it be nice to know that you could continue to change lives even after you are gone — creating a legacy of support for the causes most important to you? By creating an endowment with CHI St. Joseph's Health — or adding to our existing endowment — you can give a gift that lasts forever.

How It Works

- You give cash, securities or other assets to an endowment you create with CHI St. Joseph's Health. If you can't give up assets today, consider making the gift in your will or other estate plan, specifying that you would like your gift to be used to fund an endowment.
- You determine if your endowment will be designated to fund a specific program or service, or given without restrictions to allow our board of directors to direct the fund to our most critical needs.
- We use a small portion of the fund to support our mission, but the balance always remains invested.

We Can Help

We would love to work with you to help you create a lasting legacy that honors your values for many years to come.

Please call Sonja Day at 218.616.3383 or email SonjaDay@CatholicHealth.net to learn more about establishing an endowment with CHI St. Joseph's Health.



**Thank You For
Your Support**



Experience better health.

600 Pleasant Avenue
Park Rapids, MN 56470
218.732.3311 800.566.3311
www.CHISJH.org



Experience better health.



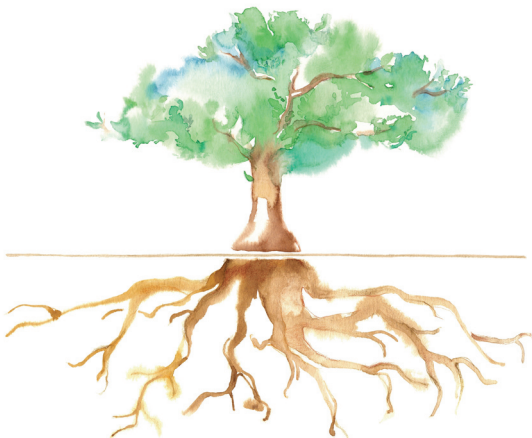
ENDOWMENTS

A gift with endless possibilities

ENDOWMENTS

An endowment gift to CHI St. Joseph's Health today provides a brighter picture for our future and improving healthcare in our community. An endowment gift can help us advance medical progress by supporting innovative programs, education and advancements in equipment & technology. When you make a donation to CHI St. Joseph's Health endowment, you provide a gift with both immediate and long-term benefits.

Here's how it works: Endowment donations are invested. A portion of the annual income from the investment is used to address immediate needs at CHI St. Joseph's Health. The remaining funds are reinvested to ensure indefinite support.



An Example of How It Works

Longtime supporters Mike and Jan have two goals; First, they want to make sure the hospital receives support after they are gone. Second, they want to memorialize Mike's parents, Dr. and Mrs. Jones.

Mike and Jan make a \$25,000 donation to CHI St. Joseph's Health, which we invest, and each year, a portion of the income from the invested money will be used to support our mission in honor of the Joneses. Plus, Mike and Jan get a federal income tax charitable deduction on their taxes because they made a lump-sum gift.

Philanthropy is not only a way to express gratitude for great care... philanthropy can cultivate hope to pave a way for a future of success and growth. Please consider being a beacon of hope with a gift to CHI St. Joseph's Health, leaving a legacy for years to come.

Next Steps

1. Contact Sonja Day at 218.616.3383 or email sonjaday@catholichealth.net for additional information on bequests or to chat more about the different options for including CHI St. Joseph's Health in your will or estate plan.
2. Seek the advice of your financial or legal advisor.
3. If you include CHI St. Joseph's Health in your plans, please use our legal name and federal tax ID.

Legal Name:

St. Joseph's Area Health Services

DBA:

CHI St. Joseph's Health

Address:

600 Pleasant Ave S
Park Rapids, MN 56470

Federal Tax ID Number:

41-0695603

The information is not intended as legal or tax advice. For such advice, please consult an attorney or tax advisor. Figures cited in examples are for hypothetical purposes only and are subject to change. References to estate and income taxes include federal taxes only. State income/estate taxes or state law may impact your results.